

Haeng Gyu LEE

Managing Partner

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Mr. Haeng Gyu Lee is Co-managing Partner of Jipyong, bringing unparalleled experience in various advisory sectors, including capital markets (IPOs and de-listing reviews), private equity funds, mergers and acquisitions, overseas expan-sion of financial institutions, project financing, syndicated loans, and asset-backed securitization.

With a distinguished track record in the IPO market, Mr. Lee propelled Jipyong's capital markets practice to the forefront of the industry. He is well-regarded for advising several companies – the first from their respective countries of incor-poration – to listings on the Korea Exchange (KRX). His clientele spans across companies from the United States, Laos, Vietnam, Singapore, China, Japan, Aus-tralia, Indonesia, and Malaysia. In addition, with his expertise in the international capital markets, he successfully advised Korean companies seeking listings on major international exchanges, including the NYSE, NASDAQ, Singapore Ex-change (SGX) and Hong Kong Exchanges and Clearing (HKEX), and also suc-cessfully advised a Malaysian subsidiary of a Korean company on its listing on the Bursa Malaysia. Leveraging his vast expertise, Mr. Lee served as a legal advi-sor of KRX's to attract Asian companies of excellence for listings on the KRX and provided insight on the issuance of Korean Depository Receipts (KDR) to the Korea Securities Depository as an expert advisor. He also held positions on the KRX Corporate Evaluation Committee and the KRX Listing Disclosure Com-mittee and also served as a legal advisor of the Korea Financial Investment As-sociation for 9 years. Further notable roles include acting as a legal counsel for the Financial Supervisory Service and the National Pension Service. He currently advises the KRX.

Mr. Lee has fostered the development and exchange of capital markets be-tween Korea and the ASEAN countries. He advised the KRX on forming a joint venture with the Cambodia Securities Exchange and the Lao Securities Ex-change, advised a state-owned company on its listing on the Cambodia Securi-ties Exchange, and advised the

Korea International Cooperation Agency (KOICA) on its project for the development of the Cambodian securities market.

Mr. Lee also played a pivotal role in the enactment of the Enforcement Decree of the Indirect Investment Asset Management Business Act regarding the intro-duction of private equity funds (PEF). He also advised on the establishment and management of various types of PEF and published a booklet titled “Under-standing PEF”, putting together his comprehensive experiences in this area. He also provided legal advice on IPO to PE management companies such as STIC Investment, Woori Venture Partners, SV Investment, and AJU IB and currently serves as a legal advisor of the PEF Management Council.

After passing the New York bar, Mr. Lee worked at the New York office of White & Case LLP. His considerable experience in international transactions con-tinues to enhance Jipyong's global practices.

Education

2007	Columbia Law School (LL.M.)
1996	Seoul National University (LL.B.)

Experience

2002-Present	JIPYONG LLC
2017-Present	Legal advisor, Korea Exchange
2020-2023	Member, Listing & Disclosure Committee, KOSPI Market, Korea Exchange
2016-2022	Advisor, Expatriate SME Legal Advisory Group, Ministry of Justice
2017-2019	Member, Corporate Review Committee, KOSPI Market, Korea Exchange
2016-2017	Professional consultant for campaigning to blue chip Asian companies (Vietnam), Korea Exchange
2013-2015	Auditor, Ashoka Korea
2013-2014	Member, Development Consulting Network Advisory Board, Korea International Cooperation Agency (KOICA)
2012	Completed Capital Markets Law Leadership course at Seoul Finance & Law Institute
2010-2016	Legal advisor, Financial Supervisory Service
2007-2008	International Lawyers, White & Case LLP
2005	Member, Legislation Committee, Korean Bar Association
2003-2012	Legal advisor, Korea Financial Investment Association, Korea Securities Depository, National Pension Service
1999-2002	Judge advocate officer, Republic of Korea Army
1999	Judicial Research and Training Institute, Supreme Court of Korea

Notable Achievements

- Advised STIC Investment on the listing of the KOSPI market
- Advised CUCKOO Homesys' Malaysian subsidiary on its local listing
- Advised SK Biopharmaceuticals on the listing of the KOSPI market
- Advised Kakao Games on the listing of the KOSDAQ market
- Advised ENCHEM on the listing of the KOSDAQ market
- Advised Rainbow Robotics on the listing of the KOSDAQ market
- Advised Prestige BioPharma, a Singapore-based biosimilar company on the listing of the KOSPI market
- Advised LS Cable & System's subsidiary in Vietnam (SPC in Korea, Vietnam) on its listing in the securities market at the Korea Exchange
- Advised Hwaseung Enterprise in Vietnam on listing on the KOSPI market of the Korea Exchange
- Advised KOLAO Holdings (currently, LVMC Holdings), one of the largest private companies in Laos, on listing on the Korea Exchange
- Advised New Pride Corporation (US) on listing on the KOSDAQ market
- Advised Good People on the change of stock trading suspension period
- Advised MK Group on the change of stock trading suspension period
- Advised DGB Financial Group and DGB Daegu Bank on acquisition of Cam Capital, a specialized bank in Cambodia
- Advised KB Kookmin Bank on the sale of its equity in Bank Center Credit, a Kazakhstani bank

Honors and Recognitions

2024	Honored as No.1 IPO Legal Advisory in Market Insight of 2023, The Korea Economic Daily
2023	Top 10 Capital Markets Lawyers, Business Today News
2022	Honored as No.1 IPO Legal Advisory in Market Insight of 2021 (Ranked No. 1 for 3 consecutive years), The Korea Economic Daily
2021	Most Influential Lawyer of 2020 – IPO Legal Advice, Market Insight Korea Economic Daily
2021	Lawyer of the Year in Capital Markets Practice, Legal Times
2021-2025	Leading Individual in Capital Markets, Chambers Asia-Pacific
2020	Recognised Practitioner in Capital Markets, Chambers Asia-Pacific
2020	Most Influential Lawyer of 2019 – IPO Legal Advice, Market Insight Korea Economic Daily
2020-2025	Leading Individual in Capital Markets, Chambers Global
2020-2026	Distinguished Practitioner in Capital Markets, Corporate and M&A, Asialaw
2018, 2021-2025	Korea's Top Lawyers, Asia Business Law Journal
2017, 2019-2026	Leading Lawyer in Securities and Finance Practice, Legal Times
2016-2025	Leading Lawyer (Highly Regarded) in Capital Markets, M&A, IFLR1000

2013-2019	Leading Lawyer in Capital Markets, Asialaw
2012-2015	Leading Lawyer in Capital Markets, M&A, IFLR1000
2009	Best Lawyer in finance & securities, The Seoul Economic Daily

Speaking Engagements and Publications

2026	JIPYONG IPO Practical Research (2026) (Co-author), Pakyoungsa
2026	Functions and Roles of Private Equity Funds (PEFs): Re-evaluating Their Impact, BFL No. 136, Center for Financial Law, Seoul National University
2025	JIPYONG IPO Practical Research (2025) (Co-author), Pakyoungsa
2024	Global Practice Guides: Equity Finance 2024 (Law and Practice, Trends and Developments) - South Korea, Chambers and Partners
2024	JIPYONG IPO Practical Research (2024) (Co-author), Pakyoungsa
2024	Chambers Overview on Capital Markets in South Korea - Korean Capital Markets Overview, Chambers Asia-Pacific 2025 Guide
2023	Chambers Overview on Capital Markets in South Korea - Korean Capital Markets Overview, Chambers Asia-Pacific 2024 Guide
2022	Chambers Overview on Capital Markets in South Korea - Korean Capital Markets Overview, Chambers Asia-Pacific 2023 Guide
2021	Chambers Overview on Capital Markets in South Korea - Korean Capital Markets Overview, Chambers Asia-Pacific 2022 Guide
2020	Chambers Overview on Capital Markets in South Korea - Pandemic New Normal in Korean Capital Markets, Chambers Asia-Pacific 2021 Guide
2018	'Striking a Balance', IFLR Cryptocurrency Regulation Special Focus (International Finance Law Review), IFLR
2016	Understanding the Private Equity Fund (PEF for Participation in Management) (Co-author), Pakyoungsa
2016. 1.	Analysis of Pending Issues in the Capital Markets Act (1): Changes in the Concept of Public Subscription and Professional Investors, BFL, Issue 75, Center for Financial Law, Seoul National University
2014	South Korea private equity funds: 10 years on, IFLR Private Equity and Venture Capital Report
2011	Gathering Momentum – New Trends in the South Korean Private Investment Fund Market, The 2011 Guide to Private Equity & Venture Capital, IFLR
2011	Participated in the production of IPO Guide Book, the Korea Stock Exchange
2011	New Wave of IPO Issuance Creates an Optimistic Outlook for Korea´s Capital Markets, Asia-Pacific Capital Markets Handbook, Euromoney
2010. 1.	Practical Issues Related to Establishment and Registration of Private Equity Funds, BFL, Center for Financial Law, Issue 39, Seoul National University
2008. 1.	Study of Convergence between Private Equity and Hedge Fund, BFL, Center for Financial Law, Issue 27, Seoul National University
2005	Research on Military Judicial Systems Reform (Co-author) Report for Presidential Committee on

	Judicial Reform
2005	Research on Integration of Securities Exchange Act and Futures Exchange Act (Co-author), Korean Securities Dealers Association
2004	Human Rights Issues in the Army, Human Rights Report, 18th edition, Korean Bar Association

Bar Admissions & Qualifications

1999	Korea
2007	New York

Languages

Korean / English

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