



# Hera KIM

Partner

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Ms. Hera Kim is a Partner in the Finance Group. She represents Korea's leading financial institutions (securities firms, banks, asset management companies and insurance companies) on a wide range of financing transactions, including project financings, real estate financings, structured financings, acquisition financings and renewable energy financings.

Ms. Kim is particularly renowned for her expertise in project financings for domestic and cross-border real estate development projects, as well as energy and natural resource development projects involving solar power, renewable energy and minerals. Ms. Kim also actively advises on domestic and overseas commercial real estate sales transactions of office buildings and hotels in Korea, Australia, the US, Europe, Japan and South-East Asia.

Ms. Kim has extensive experience in the cross-border expansion of Korean companies and their cross-border transactions. In particular, Ms. Kim has represented Korean construction companies and financial institutions on their entry and investments into overseas markets such as the Philippines, Japan, Vietnam and Indonesia. Ms. Kim also advises foreign corporations on issues concerning the laws and regulations of Korea.

Ms. Kim holds a B.A. in English Literature from Yonsei University and an LL.M. from the University of Southern California, Gould School of Law.

She is a member of the Korean Bar.

## Education

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|------|-------------------------------------------------------------|
| 2011 | University of Southern California (LL.M.)                   |
| 1997 | Yonsei University (B.A. in English Language and Literature) |

## Experience

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|--------------|-----------------------------------------------------------------------------------------------|
| 2007-Present | JIPYONG LLC                                                                                   |
| 2022-Present | Legal Advisor, Guarantee Review Committee, Korea Housing Finance Corporation                  |
| 2017-Present | Member, Public Property Council, Seodaemun-gu Office                                          |
| 2015-Present | Legal Advisor, Ministry of Justice for Korean Small-and-Medium Enterprises in the Overseas    |
| 2018-2022    | Member, Corporate Restructuring Plan Review Committee, Ministry of Trade, Industry and Energy |
| 2004-2006    | Associate, Jeongse Law Offices                                                                |
| 2004         | Judicial Research and Training Institute, Supreme Court of Korea                              |

## Notable Achievements

- Represented Lotte Shopping Corporation, the asset holder, on purchase and responsible leasing of assets by Lotte REIT and in the listing of the REIT
- Advised IGIS Asset Management and Woori Bank on purchase of office building in Jakarta, Indonesia
- Advised KB Securities on purchase of a number of commercial buildings including Aeon Mall in Tokyo and logistics center, etc.
- Advised Daewoo E&C on urban development project in Hanoi, Vietnam
- Advised Hana Asset Management and Korea Investment & Securities on purchase of Amazon Fulfillment Centers in Poznań and Wrocław, Poland
- Advised POSCO ICT on photovoltaic construction project in Japan
- Advised Mirae Asset Daewoo and Multi Asset Global Investments on integrated facility development project in Gwacheon
- Advised Kyobo Life on acquisition financing for Centropolis and Samsung C&T Seocho Building
- Advised Mirae Asset Daewoo on financing for substitute land business complex development project in Deogeun-dong, Goyang
- Advised Shinhan BNP Paribas Asset Management on purchase and financing of Namsan State Tower
- Advised Daesang on establishment of joint ventures in the Philippines and Vietnam
- Represented SK REIT and Clean Energy REIT on the acquisition and financing of SK Seorin Building and 116 SK gas stations across the country, with a total asset of approximately KRW 2 trillion
- Represented K Auction and Together Art on the issuance of investment contract securities related to piece investment in artworks

## Honors and Recognitions

2024-2026      Leading Lawyer in Securities and Finance Practice, Legal Times

## Speaking Engagements and Publications

2022      Financing and Real Estate Transactions in Korea: Legal Issues and Market Practice (Co-author), Pakyoungsa

2019      Lexology Getting The Deal Through: Aviation Finance & Leasing 2019 - Korea Chapter (Law Business Research)

2018      Lexology Getting The Deal Through: Renewable Energy 2019 - Korea Chapter (Law Business Research)

2017      Lexology Getting The Deal Through: Renewable Energy 2018 - Korea Chapter (Law Business Research)

2016      Real Estate Development Law (Co-author), Pakyoungsa

## Bar Admissions & Qualifications

2004      Korea

## Languages

Korean / English