



Yu Jin LEE

Partner

TEL +82-2-6200-1890
FAX +82-2-6200-0820
E-MAIL yjlee@jipyong.com

Ms. Yu Jin Lee is a partner in the Capital Markets and Private Equity Group. Her practice primarily focuses on IPOs and equity capital markets transactions, including Korean and overseas listings, equity offerings, IPO-related corporate governance and compliance matters, mezzanine investments, and pre-IPO and strategic investments. She also advises domestic and international clients on cross-border M&A and financial regulatory matters.

Ms. Lee has extensive experience advising companies throughout the IPO process, including corporate restructuring, governance, disclosure, and internal control matters, as well as regulatory review processes. She regularly represents issuers and shareholders in connection with listing applications and post-listing regulatory matters, and has substantial experience coordinating with relevant authorities and market institutions, including the Ministry of Economy and Finance, the Financial Supervisory Service (FSS), the Korea Exchange (KRX), and the Korea Securities Depository (KSD).

Her practice also includes advising on complex shareholder and management matters arising in the context of capital markets transactions, including shareholder rights, governance disputes, and transfers of corporate control. She is particularly recognized for providing practical and commercially focused advice in matters involving multiple stakeholders and competing regulatory and business considerations, while helping clients navigate complex transactions and corporate governance matters and supporting their long-term growth and stable business operations.

Admitted to practice in both Korea and New York, Ms. Lee regularly works with international law firms, multinational companies, financial investors, and global legal teams on cross-border transactions and multi-jurisdictional matters involving Korean legal and regulatory issues.

Education

2024	Columbia Law School (LL.M.)
2023	Korea University, Graduate School (Ph.D., coursework completed, Candidate in Commercial Law)
2017	Korea University, Graduate School of Law (J.D.)
2014	Korea University (B.B.A. in Business Administration)

Experience

2017-Present	JIPYONG LLC
2025-Present	Member, Subsidy Management Committee, Ministry of Economy and Finance
2023	Legal Team, Karat, Inc.

Notable Achievements

- Advised AimedBio on the listing on the KOSDAQ market
- Advised M&C Solutions on the listing on the KOSPI market
- Advised Meatbox Global on the listing on the KOSDAQ market
- Advised Oncocross on the listing on the KOSDAQ market
- Advised Asicland on the listing on the KOSDAQ market
- Advised inics on the listing on the KOSDAQ market
- Advised SK Biopharmaceuticals on the listing on the KOSPI market
- Advised NeolmmuneTech (U.S.) on its paid-in capital increase and the listing on the KOSDAQ market
- Advised Prestige Biopharma (Singapore) on the listing on the KOSPI market
- Advised foreign companies, including Company N, Company P, and Company O in North America and Company P and Company C in Singapore, on their listings on the Korea Exchange (KRX) and disclosure-related matters
- Advised listed companies, including Company O and Company R, on corporate governance restructuring and the establishment of internal control systems
- Advised Korea Investment & Securities Co., Ltd. and various manufacturing, bio, and IT companies, including Company A and Company M, on the listing on the KOSDAQ market
- Advised Mirae Asset Securities Co., Ltd. and various semiconductor, bio, and content companies, including Company D and Company S, on the listing on the KOSDAQ market
- Advised investors, including VC/PE firms, and issuing companies on the negotiation and advice regarding the transfer of existing shares and the issuance of new shares and bonds with warrants (BW)
- Advised Shinhan Bank Co., Ltd. on LP investments in blind-pool funds established by global asset managers, including Blackstone

- Advised National Pension Service (NPS) on the negotiation and advice regarding LP investments in blind-pool funds established by global asset managers, including Goldman Sachs

Honors and Recognitions



2026	Ranked 3rd among “Power Lawyers” in IPO Legal Advisory, The Korea Economic Daily (Hankyung)
2025	Rising Star Partner in Capital markets, IFLR1000
2025	Rising Star in Capital Markets, Legal Times
2023-2024	Rising Star in Capital markets, IFLR1000
2019	16th Korean IB Awards 2019, Legal counsel of the Year (JIPYONG LLC)

Speaking Engagements and Publications

2026	International Comparative Legal Guide: Corporate Governance 2026 – Korea Chapter, Global Legal Group
2026	Chambers Indepth Overview - South Korea: A Capital Markets Overview, Chambers Asia-Pacific 2026 Guide
2026	JIPYONG IPO Practical Research (2026) (Co-author), Pakyoungsa
2025	International Comparative Legal Guide: Corporate Governance 2025 – Korea Chapter, Global Legal Group
2025	JIPYONG IPO Practical Research (2025) (Co-author), Pakyoungsa
2024	Global Practice Guides: Equity Finance 2024 (Law and Practice) - South Korea, Chambers and Partners
2024	Chambers Overview on Capital Markets in South Korea - Korean Capital Markets Overview, Chambers Asia-Pacific 2025 Guide
2024	JIPYONG IPO Practical Research (2024) (Co-author), Pakyoungsa
2024	International Comparative Legal Guide: Corporate Governance 2024 – Korea Chapter, Global Legal Group
2022	A Study on Validity of Unregistered Discretionary Investment and Contingency Remuneration Contract – Focusing on the Supreme Court Decision 2018Da258562 Decided June 13, 2019 –, The Korean journal of securities law, Volume 23, Issue 3, Korean Securities Law Association
2022	A Study on the Preservation of the Economic Interests of Minority Stockholders against the Merger Ratio, Business Law Review, Volume 36, Issue 2
2021	A Review on Drag-Along Right, Commercial Cases Review, Volume 34, Issue 3
2021	Shareholder Activism and Stewardship Code (Co-author), Pakyoungsa
2020	Horizon of the Law Vol. 2 (Co-author), Pakyoungsa

2018 Recommendation to the Judiciary: “The Theory of Moral Sentiments” by Adam Smith,
Le Monde Diplomatique Korea

Bar Admissions & Qualifications

2017 Korea
2025 New York

Languages

Korean / English