



# Se Hee LEE

Associate

TEL +82-2-6200-1984  
FAX +82-2-6200-0821  
E-MAIL [shlee1@jipyong.com](mailto:shlee1@jipyong.com)

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Ms. Se Hee LEE is working in the M&A · Corporate Group of JIPYONG LLC, providing advice on M&A, Corporate Advisory, Insolvency & Restructuring and Antitrust & Competition after graduating from Ewha Womans University School of Law.

## Education

2021	Ewha Womans University, Graduate School of Law
2016	Sogang University School of Business ( <i>summa cum laude</i> )

## Experience

2021-Present	JIPYONG LLC
2016-2017	Lotte Shopping

## Notable Achievements

### [M&A]

- Advised Hyundai Glovis Co., Ltd. on its acquisition of Altiall Inc., a logistics automation software company

- Advised Korea Information Certificate Authority Inc. on its acquisition of Digital Zone Co., Ltd., an electronic certificate service provider
- Advised SOCAR Inc. on its acquisition of a platform company
- Advised a major Korean conglomerate on corporate governance restructuring, including a comprehensive share exchange
- Advised a KOSDAQ-listed company on matters related to a merger
- Advised various waste management companies on due diligence for management acquisitions, investment agreements, and the execution of ancillary agreements for other partnerships
- Advised a manufacturing companies on due diligence and acquisition-related matters such as semiconductor wafer, offshore structure, etc.
- Advised multiple companies in diverse sectors, including used-car trading platforms, dating platforms, content production companies, and passenger transportation companies on due diligence and acquisitions
- Advised numerous companies in industries such as video publishing, precision chemical manufacturing, and chemical product distribution on merger-related matters
- Advised on a wide range of legal due diligence and transactional matters, including business transfers, share transfers, subscription of new shares, and issuance of convertible bonds

#### **[General Corporate]**

- Advised E-Land Group on the issuance of perpetual bonds
- Advised an entertainment company on artist advertising, film appearance agreements, and related dispute matters
- Advised on internal investigations and procedures concerning workplace harassment and sexual harassment
- Advised on the payment of performance pay for workers and conducted related litigation
- Advised on employees' compensation system, including stock options, RSU, etc.
- Advised listed companies on public disclosures and the operation and procedures of meeting of board of directors and general meeting of shareholders
- Advised on management rights disputes establishment of new business, and investment

#### **[Fair Trade]**

- Advised Hanwha Engine (an interested party) on business combination of HD Hyundai / STX Heavy Industries
- Advised clients in responding to on-site investigations by the Korea Fair Trade Commission
- Advised chemical product distributors and energy generation companies on notification of business combination and related matters
- Advised on issues related to subcontracting and franchise and contract amendment and related advisory services

#### **[Restructuring & Insolvency]**

- Represented a major domestic commerce platform in filing for commencement of rehabilitation proceedings and in conducting ARS procedures
- Advised cargo transport companies, large retail companies, and food distribution companies as creditors on

strategies to secure their rights in rehabilitation proceedings, including filing rehabilitation claims and representing them in confirmation hearings

- Advised companies on due diligence and acquisition matters in connection with M&A transactions prior to approval of rehabilitation plans
- Provided various advisory services on bankruptcy filings and related procedures for companies in the construction, power generation, and distribution sectors
- Represented debtors in filing for commencement of rehabilitation proceedings and represented creditors in comprehensive rehabilitation-related matters, including filing rehabilitation claims and participating in confirmation hearings

## Speaking Engagements and Publications

### [Columns & Opinions]

2025	Pre-ARS and Hybrid Restructuring, Law Times
2025	Corporate Rehabilitation and Maintenance of Management Rights, Law Times
2024	Rehabilitation Proceedings and ARS Programs, Law Times
2024	[Insolvency & Restructuring] Status and Role of the Administrator in Rehabilitation Proceedings, Law Times
2024	Response Strategies of Subcontractors to Rehabilitation of Construction Companies, Law Times
2023	[Insolvency & Restructuring] Contractual Rights of Shareholders in Rehabilitation Proceedings, Law Times
2023	[Insolvency & Restructuring] A Relationship Between Termination of Rehabilitation Proceedings and Comprehensive Prohibition Orders, Law Times
2023	[Insolvency & Restructuring] The Effect of Insolvency Termination Clause in Rehabilitation Proceedings, Law Times
2023	[Insolvency & Restructuring] Amendments to the Debtor Rehabilitation and Bankruptcy Act, Law Times

## Bar Admissions & Qualifications

2021	Korea
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## Languages

Korean / English