



# Yu Jin LEE

Korean Attorney

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Ms. Yu Jin Lee is a partner in the Capital Markets · PE Group. She specializes in the areas of IPO/capital markets, corporate advisory, and financial regulation.

She holds J.D. from Korea University School of Law.

She is a member of the Korean Bar.

## Education

2024	Columbia Law School (LL.M.)
2023	Korea University, Graduate School (Ph.D., coursework completed, Candidate in Commercial Law)
2017	Korea University, Graduate School of Law (J.D.)
2014	Korea University (B.B.A. in Business Administration)

## Experience

2017-Present JIPYONG LLC

## Notable Achievements

- Represented Samsung Securities Co., Ltd. and Prestige Biopharma, a company with a market capitalization of approximately KRW 2 trillion, on the first Singaporean company's listing on the KOSPI market
- Represented SK Biopharm Co., Ltd., with a market capitalization of approximately KRW 9 trillion, on its listing on the KOSPI market
- Represented Stick Investment Co., Ltd., with a market capitalization of approximately KRW 430 billion, on restructuring its corporate governance, listing on the KOSPI market, and exclusion from designation as the business group subject to disclosure
- Represented Korea Investment & Securities Co., Ltd. and Zai S&D Co., Ltd., with a market capitalization of KRW 370 billion, on the listing on the KOSPI market
- Represented Kiwoom Securities Co., Ltd. on the spin-off, merger and relisting on the KOSDAQ market of PSK Holdings Co., Ltd., with a market capitalization of KRW 330 billion
- Represented Korea Investment & Securities Co., Ltd. and a number of IT and biotech companies on the listing on the KOSDAQ market
- Represented Mirae Asset Securities Co., Ltd. and a number of venture capital firms, IT and biotech companies on the listing on the KOSDAQ market
- Represented Kiwoom Securities Co., Ltd. and a number of IT and biotech companies on the listing on the KOSDAQ market
- Advised on corporate governance restructuring and establishment of internal control systems for a number of listed companies
- Advised a number of foreign listed companies on the matters associated with the listing on the markets operated by the Korea Exchange and disclosure to the Korea Exchange
- Represented DGB Financial Group and DGB Bank on the acquisition of Cam Capital, a specialized bank in Cambodia
- Represented BNK Asset Management Co., Ltd. on the establishment of Korea's first real-asset aquaculture investment funds and loans
- Represented numerous investors and issuing companies such as PEFs and venture funds, etc. in negotiations and advisory on secondary share transfers, issuance of new shares, and bonds with warrants
- Represented Hanwha Asset Management Co., Ltd. and a number of asset management companies on LP investments in various offshore funds
- Represented Shinhan Bank Co., Ltd. on LP investments in blind funds established by a number of overseas management companies, including Blackstone
- Represented the National Pension Service in negotiations and advisory on LP investments in blind funds established by a number of overseas management companies, including Goldman Sachs

## Honors and Recognitions

2025	Rising Star in Capital Markets, Legal Times
2023-2024	Rising Star, IFLR
2019	16th Korean IB Awards 2019, Legal counsel of the Year (JIPYONG LLC)

## Speaking Engagements and Publications

2025	JIPYONG IPO Practical Research (2025) (Co-author; Pakyoungsa)
2024	Global Practice Guides: Equity Finance 2024 (Law and Practice) - South Korea (Chambers and Partners)
2024	Chambers Overview on Capital Markets in South Korea - Korean Capital Markets Overview, Chambers Asia-Pacific 2025 Guide
2024	JIPYONG IPO Practical Research (2024) (Co-author; Pakyoungsa)
2024	International Comparative Legal Guide: Corporate Governance 2024 – Korea Chapter (Global Legal Group)
2022	A Study on Validity of Unregistered Discretionary Investment and Contingency Remuneration Contract – Focusing on the Supreme Court Decision 2018Da258562 Decided June 13, 2019 –, The Korean journal of securities law, Volume 23, Issue 3, Korean Securities Law Association
2022	A Study on the Preservation of the Economic Interests of Minority Stockholders against the Merger Ratio, Business Law Review, Volume 36, Issue 2
2021	A Review on Drag-Along Right, Commercial Cases Review, Volume 34, Issue 3
2021	Shareholder Activism and Stewardship Code (Co-author), Pakyoungsa
2020	Horizon of the Law Vol. 2 (Co-author), Pakyoungsa
2018	Recommendation to the Judiciary: “The Theory of Moral Sentiments” by Adam Smith, Le Monde Diplomatique Korea

## Bar Admissions & Qualifications

2017	Korea
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## Languages

Korean / English